LEGAL NOTICE

STATE OF LOUISIANA, OFFICE OF CONSERVATION, BATON ROUGE, LOUISIANA.

In accordance with the laws of the State of Louisiana, and with particular reference to the provisions of Title 30 of Louisiana Revised Statutes of 1950, a public hearing will be held in the Hearing Room, 1st Floor, LaSalle Building, 617 North 3rd Street, Baton Rouge, Louisiana, at 9:00 a.m., on TUESDAY, MAY 4, 2004, upon the application of HILCORP ENERGY COMPANY.

At such hearing the Commissioner of Conservation will consider evidence relative to the issuance of an Order pertaining to the following matters relating to the **O Sand, Reservoir D,** in the Kings Bayou Field, Cameron Parish, Louisiana.

- 1. To create a single drilling and production unit of approximately 354 acres for the O Sand, Reservoir D, designated as the O RD SUA, all as shown more particularly on the plat submitted with the application.
- 2. To establish rules and regulations governing the exploration for and production of gas and condensate from the O RD SUA.
- 3. To force pool and integrate all separately owned tracts, mineral leases and other property interests within the unit so created, with each tract sharing in unit production on a surface acreage basis of participation.
- 4. To designate a unit operator and a unit well for the proposed unit.
- 5. To consider such other matters as may be pertinent.

The O Sand, Reservoir D, in the Kings Bayou Field, Cameron Parish, Louisiana, is hereby defined as being that gas and condensate bearing sand encountered between the measured depths of 13,570'

(-13266' subsea) and 13,706' (-13402' subsea) (ELM) in the Hilcorp Energy Company (Union Pacific) (Hughes) - Theriot No. 1 Well, located in Section 27, Township 14 South, Range 7 West.

A plat is available for inspection in the Office of Conservation in **Baton Rouge** and **Lafayette**, Louisiana.

www.dnr.state.la.us/CONS/CONSEREN/hearings/pubhearings.htm.

All parties having interest therein shall take notice thereof.

BY ORDER OF:

JAMES H. WELSH COMMISSIONER OF CONSERVATION

Baton Rouge, La 3/31/04;4/3/04

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IF ACCOMMODATIONS ARE REQUIRED UNDER AMERICANS WITH DISABILITIES ACT, PLEASE ADVISE THE OFFICE OF CONSERVATION - ENGINEERING DIVISION AT P. O. BOX 94275, BATON ROUGE, LA 70804-9275 IN WRITING WITHIN TEN (10) WORKING DAYS OF THE HEARING DATE.